

COMMERCIAL CENTRES AND INDUSTRIAL AREAS FLOORSPACE

Summary Report



For ACT Planning & Land Authority

Final Report

April 2010

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EXECUTIVE SUMMARY

Total Floorspace in Canberra

- In November 2009 there were 7,480 premises with almost 3 million m² of floorspace in Canberra in the surveyed area of which about 50% was in Industrial Areas and 50% in Commercial Centres.
- Of this total floorspace 32% was used for Retail, 25% for Services, 36% for Other purposes and 8% was Vacant.
- Of the 7,480 premises 34% were in Retail, 35% in Services, 20% in Other and 11% Vacant.
- Fyshwick had the largest proportion of Retail space in Canberra, 30%.
- The average Retail floorspace per premise in Fyshwick (548m²) was almost twice the size of an average premise in Commercial Centres (302m²).
- There were 821 premises with almost 225,000m² of Vacant floorspace of which 22% was in 178 premises in Fyshwick (about 63,000m²). Mitchell had the second largest amount of Vacant floorspace (about 52,000m² in 84 premises).
- There was 2.7m² of Retail and 2.1m² of Services floorspace per person. If 'restaurant/café' floorspace was grouped under the Retail category this would be 3.1m² for Retail and 1.7m² for Services.
- There was a total floorspace growth of almost 200,000m² between July 2007 and November 2009, 63% of which was in industrial areas.
- There was a significant increase in Vacant floorspace (almost 80,000m²), representing 7.6% of total floorspace in 2009. Occupied Retail and Services floorspace also increased noticeably, by about 53,000m² and 63,000m² respectively.

Commercial Centres

- Of the almost 3 million m² of total floorspace in Canberra, about 1.4 million m² was located in Commercial Centres in 5,119 premises.
- Of the total commercial floorspace 29% was located in Central Canberra district, 25% in Belconnen, 20% in Woden/Weston, 18% in Tuggeranong and 7% in Gungahlin.
- Retail used 41% of this floorspace, Services 36%, Other 17% and 6% was Vacant.
- Town Centres had 66%, Group Centres 22%, Local Centres 8% and Other Centres 4% of total Commercial Centres floorspace.
- There was almost 89,000m² of Vacant floorspace in Commercial Centres which accounted for about 6% of the total Commercial Centres floorspace.
- Of the 89,000m² of Vacant floorspace, about 54,000m² was in Town Centres, about 20,000m² in Group Centres, 10,000m² in Local Centres and 5,000m² in Other Centres.
- The 'Other' centres in Tuggeranong (Kambah, Jenke Circt) and Gungahlin (Gold Creek and Yerrabi Waterfront) had the highest vacancy rates (14% and 11%, respectively).
- Gungahlin Town Centre had the lowest vacancy rate amongst the Town Centres (about 3%).
- Floorspace per person was the highest in Central Canberra district, 3.0m² for Retail and 1.7m² for Services, with 'Restaurant/Café' included in Retail). Woden/Weston had the second highest provision per person with 2.2m² for Retail and 1.2m² for Services.
- Between July 2007 and November 2009, there was a total growth of about 81,000m² of floorspace in Commercial Centres. The largest growth was in Services floorspace with an increase of about 44,000m².
- The distribution of growth in floorspace by district shows that Canberra Central accounted for over 47% of the total growth.



Industrial Areas

- Of the almost 3 million m² of total floorspace in Canberra, about 1.5 million m² was located in Industrial Areas.
- This consisted of about 910,000m² of floorspace in Fyshwick, 340,000m² in Mitchell and 250,000m² in Hume.
- Mitchell accounted for the highest proportion of Vacant floorspace with 15.5%, followed by Hume at 8.2% and Fyshwick at 6.6%.
- Floorspace growth in Industrial Areas between July 2007 and November 2009 was about 135,000m². Over 50% of this growth was in Fyshwick.
- Between July 2007 and November 2009 Services floorspace in Fyshwick increased by about 12,900m² and Other increased by 7,000m². Vacant increased by about 10,600m² and Retail decreased by 3,400m².
- In Mitchell, Vacant increased by about 37,000m², Other increased by 5,000m², Services by 6,000m² and Retail by approximately 2,600m².
- Hume had an increase of about 8,600 m² in Other, 6700m² in Vacant and 300m² in Retail. Services floorspace in Hume decreased by about 4,000m².



1 INTRODUCTION

This report provides detailed information about the amount and use of floorspace in Commercial Centres and Industrial Areas of the ACT. The inventory survey was undertaken in November 2009 (the previous survey was in July 2007).

The inventory generally covers the commercial and industrial areas identified in the Territory Plan. This includes all floorspace in Local and Group Centres, in the Service Trades Areas of Town Centres and in the Industrial Areas.

This report uses four floorspace use categories:

1. **Retail** - where the sale of goods is mainly for final consumption;
2. **Services** - restaurants, financial, insurance, health and welfare, clubs;
3. **Vacant** - premises which are not occupied; and
4. **Other** - all others (eg. community, offices, industrial, petrol stations, etc).

In Town Centre core areas, only total shopping mall floorspace and ground level Retail and Services floorspace outside shopping malls have been included. Therefore total floorspace shown in this report is not a measure of total floorspace for Town Centres. Major office space in Town Centres is excluded (unless it is on the ground floor) – this information is maintained by the Property Council of Australia through their Office Market Report.

In May 1997 some other areas were included where retail/commercial activity has been a significant component – namely, the ANU, University of Canberra (community facility policy) and Gold Creek (entertainment policy). These are included in the Commercial Centres section of this report.

In 2005 four new areas were added – Tharwa Local Centre, Hall Local Centre, Oaks Estate and Yerrabi Waterfront Mixed Use. These are also included in the Commercial Centres section.

In 2007 Brand Depot at the Airport was included and this year the Direct Factory Outlet (DFO) at Fyshwick and Bruce Local Centre were included in the Commercial Centres section.

Appendix A provides more details of categories and methodology.

The survey findings were grouped under three parts:

1. **Canberra** - analysis of total surveyed floorspace being the sum of Commercial Centres and Industrial Areas;
2. **Commercial Centres** - Town, Group, Local Centres and Other Commercial; and
3. **Industrial Areas** - Fyshwick, Hume and Mitchell.



2 CANBERRA

2.1 Distribution and Use of Floorspace

Table 1 shows the distribution of the total Canberra floorspace in Commercial Centres and Industrial Areas and **Table 2**, the distribution by district. The total floorspace was 2,966,642m² in November 2009.

Table 1: Distribution of Floorspace by Centre Type

Centre Type	Floorspace (m ²)	%
Town Centre	939,131	31.7%
Group Centre	315,771	10.6%
Local Centre	111,203	3.7%
Industrial	1,494,572	50.4%
Other*	105,965	3.6%
Total	2,966,642	100%

*ANU, University of Canberra, Kambah (Jenke Circt), Gold Creek, Oaks Estate, Yerrabi Waterfront, Direct Factory Outlet (DFO) and Airport (Brand Depot) are grouped as 'Other'.

Table 2: Distribution of Total Canberra Floorspace and Premises by District

District	Floorspace (m ²)	%	No. of Premises	%
Central Canberra	414,549	14.0%	1,928	25.8%
Belconnen	350,294	11.8%	1,024	13.7%
Woden/Weston	285,549	9.6%	1,006	13.4%
Tuggeranong	261,518	8.8%	705	9.4%
Gungahlin	96,388	3.2%	377	5.0%
Majura	18,593	0.6%	79	1.1%
Fyshwick	952,033	32.1%	1,623	21.7%
Mitchell	337,765	11.4%	507	6.8%
Hume	249,953	8.4%	231	3.1%
Total	2,966,642	100.0%	7,480	100.0%

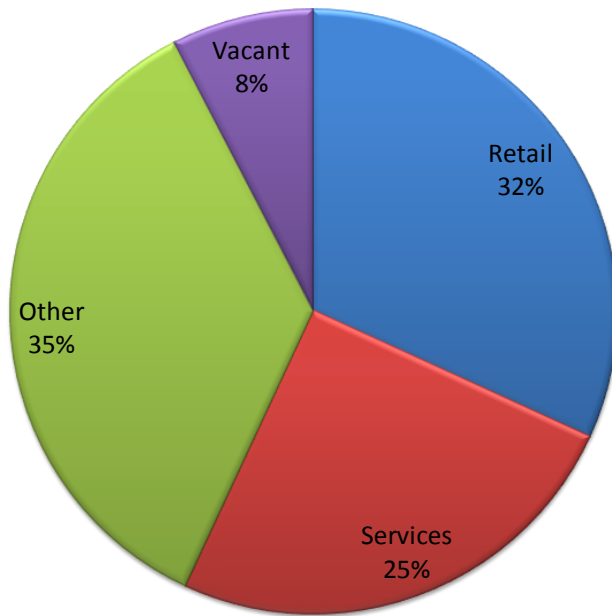
The use of floorspace is summarised under the four main categories of Retail, Services, Vacant and Other (see **Appendix A** for sub-categories). **Table 3** and **Figure 1** show the distribution of total floorspace between these categories. While the Other category comprises 35% of the total floorspace it accounts for only 20% of total premises in Canberra. This reflects the large floorspace uses, mainly in Industrial Areas, where manufacturing establishments, warehouses and similar businesses exist. The Retail and Services categories have the majority of establishments (premises) with 34% and 35% respectively of the total premises.

Table 3: Breakdown of Floorspace & Premises by Main Category

Category	Floorspace (m ²)	%	No. of Premises	%
Retail	943,855	31.8%	2,553	34.1%
Services	744,764	25.1%	2,642	35.3%
Other	1,053,498	35.5%	1,464	19.6%
Vacant	224,526	7.6%	821	11.0%
Total	2,966,643	100.0%	7,480	100.0%



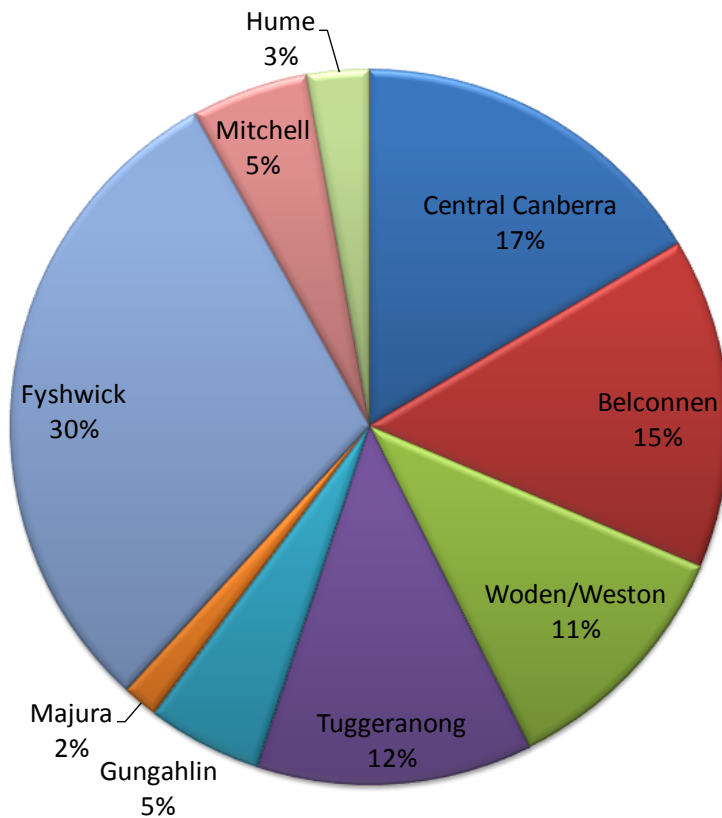
Figure 1: Floorspace by Main Category



2.2 Distribution of Retail and Services Floorspace

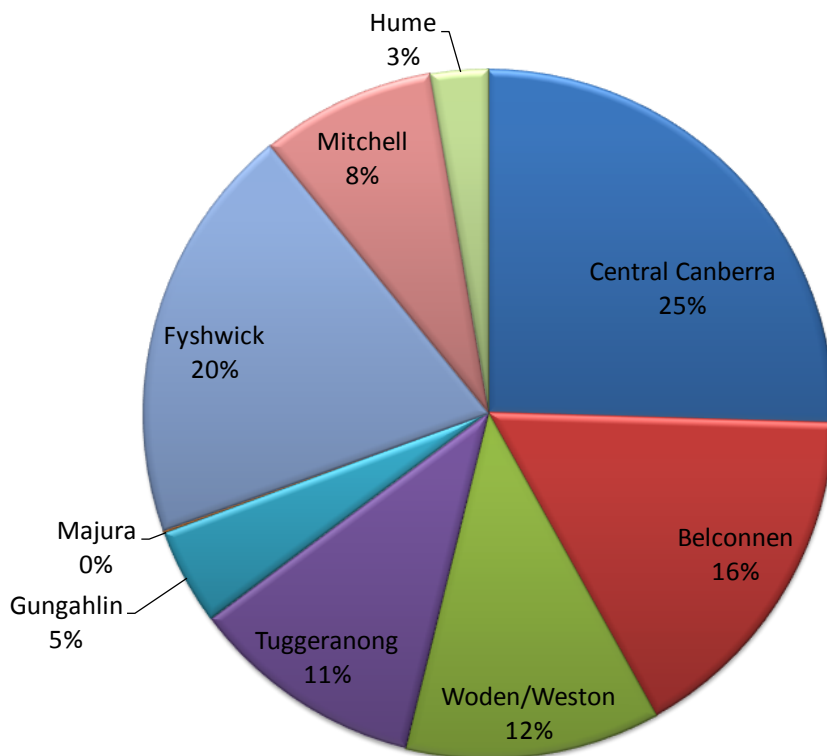
Figures 2 and 3 show the distribution of Retail and Services floorspace by district. Both categories are significant in terms of providing accessible retail goods, business, personal and financial services to the community. See **Appendix B** for floorspace use by detailed Retail and Services categories.

Figure 2: Distribution of Retail Floorspace



Fyshwick had the largest proportion of Retail floorspace in Canberra. This is principally a reflection of its metropolitan bulky goods retailing role (eg furniture, hardware etc. and construction materials). The average Retail floorspace per premise in Fyshwick (548m²) was almost twice the size of an average premise in Commercial Centres (302m²).

Figure 3: Distribution of Services Floorspace



Industrial Areas include significant amounts of Services floorspace. Services in these areas often serve the metropolitan level catchment and include computing services, repairing services, etc.

2.3 Vacancy Rate

There were 821 premises (224,526m²) with Vacant floorspace in Canberra in November 2009, of which 21.7% (62,910m²) was in 178 premises in Fyshwick. Mitchell had the second largest amount of Vacant floorspace (52,346m²) in 84 premises.

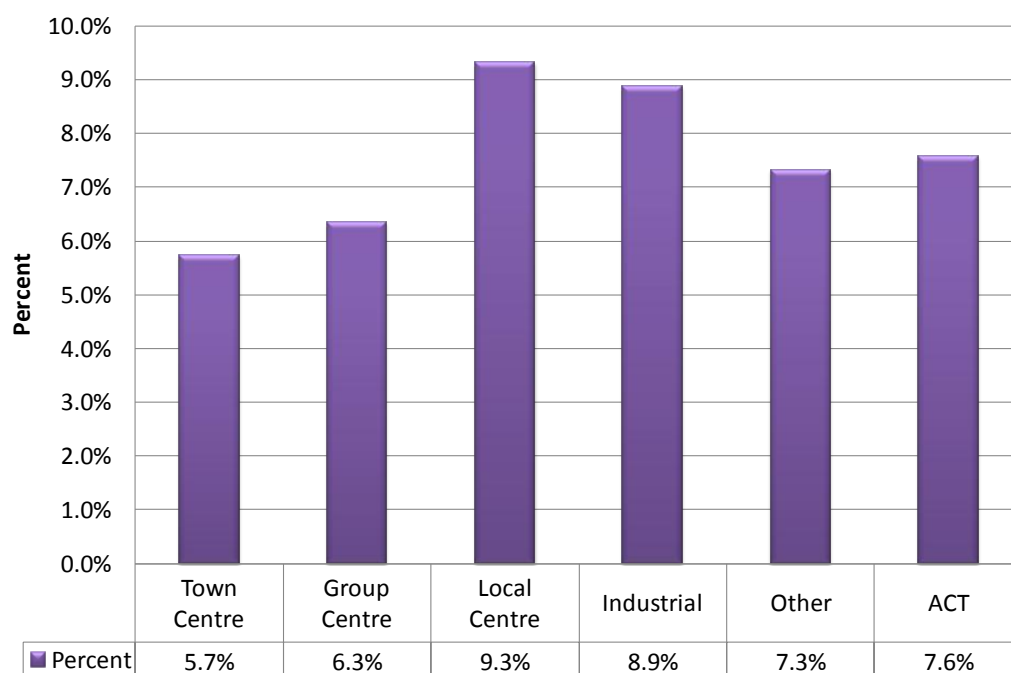
Table 4: Vacant Floorspace and Premises by District

	Floorspace (m ²)	%	No. of Premises	%
Central Canberra	27,703	0.9%	177	21.6%
Belconnen	19,847	0.7%	97	11.8%
Woden/Weston	14,686	0.5%	94	11.4%
Tuggeranong	16,986	0.6%	93	11.3%
Gungahlin	7,207	0.2%	54	6.6%
Majura	2,293	0.1%	15	1.8%
Fyshwick	62,910	2.1%	178	21.7%
Mitchell	52,346	1.8%	84	10.2%
Hume	20,548	0.7%	29	3.5%
Total	224,526	7.6%	821	100.0%



The overall Vacancy Rate by centre type is summarised in **Figure 4**. Local Centres have the highest vacancy rates (9.3%), whilst Town Centres have the lowest rate (5.7%).

Figure 4: Vacancy Rate by Floorspace by Centre Type



2.4 Floorspace per Person

Total ACT population was estimated at 351,182 in June 2009 by ABS. The latest district distribution has been estimated as follows for the purpose of floorspace per person analysis in this report.

Table 5: Population Distribution by District

District	Population June 2009
Canberra Central	73,436
Belconnen	90,771
Woden/Weston	56,819
Tuggeranong	89,660
Gungahlin	40,206
Other	290
Total	351,182

Source: ABS (June 2009)

There was about 2.69m² of Retail and 2.12m² of Services floorspace per person in Canberra in June 2009. This inventory includes 'restaurant/café' floorspace under the Services category. However, in some studies 'restaurant/café' floorspace is considered as part of the Retail category. If the 'restaurant/café' floorspace was grouped under Retail the floorspace provision would be 3.13m² for Retail and 1.68m² for Services.



2.5 Change in Total Floorspace, June 2007 to November 2009

Table 6 shows a total floorspace growth of 219,580 m² between June 2007 and November 2009 in Canberra, 62.9% of which was in industrial areas.

Table 6: Change in Total Floorspace by District, June 2007 to November 2009

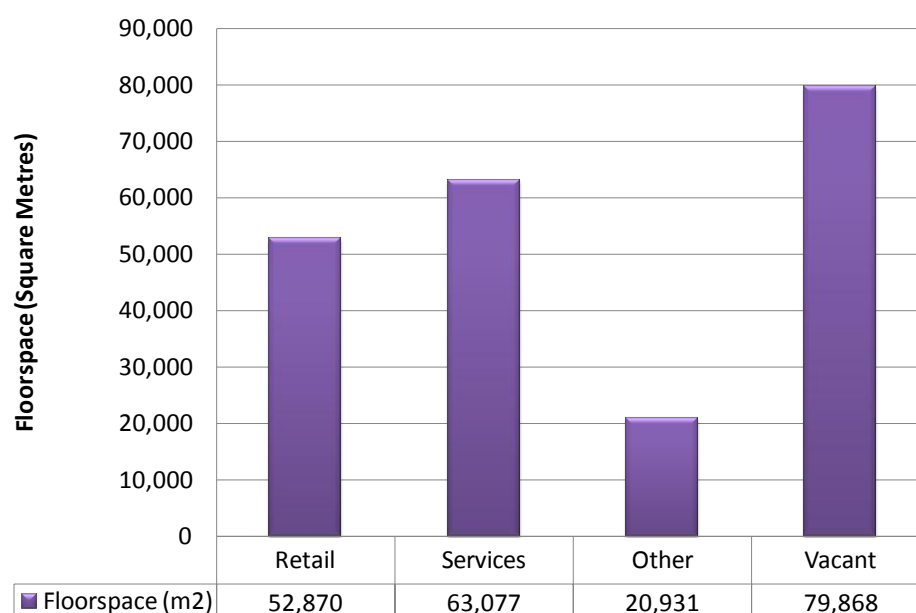
District	Jul-07		Nov-09		Difference	
	Floorspace (m ²)	%	Floorspace (m ²)	%	Floorspace (m ²)	%
Central Canberra	376,160	13.7%	414,549	14.0%	38,389	10.2%
Belconnen	338,174	12.3%	350,294	11.8%	12,120	3.6%
Woden/Weston	285,662	10.4%	285,549	9.6%	-113	0.0%
Tuggeranong	249,587	9.1%	261,518	8.8%	11,931	4.8%
Gungahlin	77,832	2.8%	96,388	3.2%	18,556	23.8%
Majura	18,005	0.7%	18,594	0.6%	589	3.3%
Industrial	1,404,484	51.1%	1,541,760	51.9%	138,108	9.8%
Total	2,749,904	100.0%	2,968,652	100.0%	219,580	8.0%

Table 7 and Figure 5 summarise the change in use of floorspace between June 2007 and November 2009 by category. There was a significant increase in Vacant floorspace (79,868m²), representing 7.6% of total floorspace. Retail and Services floorspace also increased noticeably, by 52,870m² and 63,077m² respectively.

Table 7: Change in Total Floorspace by Main Category, June 2007 and November 2009

Use Category	Jul-07		Nov-09		Difference	
	Floorspace (m ²)	%	Floorspace (m ²)	%	Floorspace (m ²)	%
Retail	890,985	32.4%	943,855	31.8%	52,870	5.6%
Services	681,687	24.8%	744,764	25.1%	63,077	8.5%
Other	1,032,567	37.5%	1,053,498	35.5%	20,931	2.0%
Vacant	144,658	5.3%	224,526	7.6%	79,868	35.6%
Total	2,749,897	100.0%	2,966,643	100.0%	216,746	7.3%

Figure 5: Change in Total Floorspace by Main Category, June 2007 to November 2009



3 COMMERCIAL CENTRES

3.1 Distribution and Use of Floorspace in Commercial Centres

Tables 8 to 11 and Figure 6 show the distribution and use of total floorspace in Commercial Centres. Of the 2,966,643m² total floorspace in Canberra, 1,426,891m² was located in Commercial Centres in 5,119 premises in November 2009.

Table 8: Distribution of Floorspace and Premises in Commercial Centres by District

District	Floorspace (m ²)	%	No. of Premises	%
Central Canberra	414,549	29.1%	1,928	37.7%
Belconnen	350,294	24.5%	1,024	20.0%
Woden/Weston	285,549	20.0%	1,006	19.7%
Tuggeranong	261,518	18.3%	705	13.8%
Gungahlin	96,388	6.8%	377	7.4%
Majura	18,593	1.3%	79	1.5%
Total	1,426,891	100.0%	5,119	100.0%

Table 9: Floorspace and Premises by Main Category in Commercial Centres

Use Category	Floorspace (m ²)	%	No. of Premises	%
Retail	583,546	40.9%	1930	37.7%
Services	517,644	36.3%	2226	43.5%
Other	236,980	16.6%	433	8.5%
Vacant	88,722	6.2%	530	10.4%
Total	1,426,892	100.0%	5,119	100.0%

See Appendix A for floorspace sub-categories.

Table 10: Floorspace in Commercial Centres by District and Main Category

District	Retail (m ²)	%	Services (m ²)	%	Other (m ²)	%	Vacant (m ²)	%
Central Canberra	155,378	26.6%	189,696	36.6%	41,772	17.6%	27,703	31.2%
Belconnen	141,322	24.2%	122,735	23.7%	66,390	28.0%	19,847	22.4%
Woden/Weston	105,821	18.1%	88,686	17.1%	76,356	32.2%	14,686	16.6%
Tuggeranong	117,178	20.1%	81,661	15.8%	45,693	19.3%	16,986	19.1%
Gungahlin	48,604	8.3%	33,808	6.5%	6,769	2.9%	7,207	8.1%
Majura	15,243	2.6%	1,058	0.2%	0	0.0%	2,293	2.6%
Total	583,546	100.0%	517,644	100.0%	236,980	100.0%	88,722	100.0%

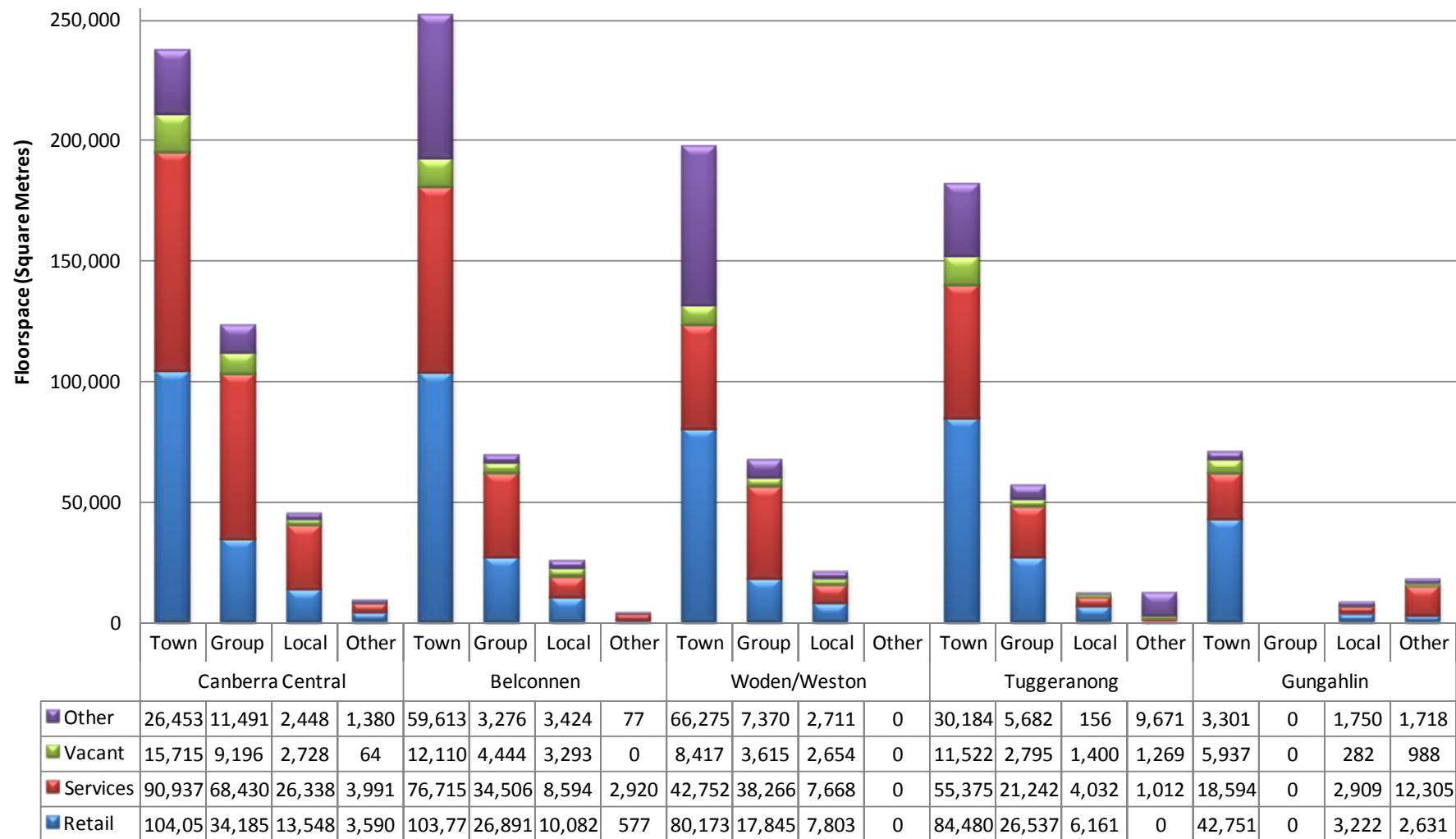
Table 11: Floorspace in Commercial Centres by Main Category and Centre Type

Use Category	Town (m ²)	Group (m ²)	Local (m ²)	Other* (m ²)	Total (m ²)	%
Retail	415,231	105,458	40,816	22,041	583,546	40.9%
Services	284,373	162,444	49,541	21,286	517,644	36.3%
Other	185,826	27,819	10,489	12,846	236,980	16.6%
Vacant	53,701	20,050	10,357	4,614	88,722	6.2%
Total	939,131	315,771	111,203	60,787	1,426,892	100.0%
% Total	65.8%	22.1%	7.8%	4.3%	100.0%	

*ANU, University of Canberra, Kambah (Jenke Circt), Gold Creek, Oaks Estate, Yerrabi Waterfront, Direct Factory Outlet (DFO) and Airport (Brand Depot) are grouped as 'Other'.



Figure 6: Floorspace by District, Centre Type and Main Category



*ANU, University of Canberra, Kambah (Jenke Cirt), Gold Creek, Oaks Estate, Yerrabi Waterfront, Direct Factory Outlet (DFO) and Airport (Brand Depot) are grouped as 'Other'.



Table 12: Floorspace by District, Centre Type and Main Category

	Town (m ²)	%	Group (m ²)	%	Local (m ²)	%	Other* (m ²)	%	Total (m ²)	%
CANBERRA CENTRAL										
Retail	104,055	43.9%	34,185	27.7%	13,548	30.1%	3,590	39.8%	155,378	37.5%
Services	90,937	38.3%	68,430	55.5%	26,338	58.4%	3,991	44.2%	189,696	45.8%
Vacant	15,715	6.6%	9,196	7.5%	2,728	6.1%	64	0.7%	27,703	6.7%
Other	26,453	11.2%	11,491	9.3%	2,448	5.4%	1,380	15.3%	41,772	10.1%
Total	237,160	100%	123,302	100%	45,062	100%	9,025	100%	414,549	100%
BELCONNEN										
Retail	103,772	41.1%	26,891	38.9%	10,082	39.7%	577	16.1%	141,322	40.3%
Services	76,715	30.4%	34,506	49.9%	8,594	33.8%	2,920	81.7%	122,735	35.0%
Vacant	12,110	4.8%	4,444	6.4%	3,293	13.0%	0	0.0%	19,847	5.7%
Other	59,613	23.6%	3,276	4.7%	3,424	13.5%	77	2.2%	66,390	19.0%
Total	252,210	100.0%	69,117	100.0%	25,393	100.0%	3,574	100.0%	350,294	100.0%
WODEN/ WESTON CREEK										
Retail	80,173	40.6%	17,845	26.6%	7,803	37.4%	0	0.0%	105,821	37.1%
Services	42,752	21.6%	38,266	57.0%	7,668	36.8%	0	0.0%	88,686	31.1%
Vacant	8,417	4.3%	3,615	5.4%	2,654	12.7%	0	0.0%	14,686	5.1%
Other	66,275	33.5%	7,370	11.0%	2,711	13.0%	0	0.0%	76,356	26.7%
Total	197,617	100.0%	67,096	100.0%	20,836	100.0%	0	0%	285,549	100.0%
TUGGERANONG										
Retail	84,480	46.5%	26,537	47.2%	6,161	52.4%	0	0.0%	117,178	44.8%
Services	55,375	30.5%	21,242	37.8%	4,032	34.3%	1,012	8.5%	81,661	31.2%
Vacant	11,522	6.3%	2,795	5.0%	1,400	11.9%	1,269	10.6%	16,986	6.5%
Other	30,184	16.6%	5,682	10.1%	156	1.3%	9,671	80.9%	45,693	17.5%
Total	181,561	100.0%	56,256	100.0%	11,749	100.0%	11,952	100.0%	261,518	100.0%
GUNGAHLIN										
Retail	42,751	60.6%	0	0.0%	3,222	39.5%	2,631	14.9%	48,604	50.4%
Services	18,594	26.3%	0	0.0%	2,909	35.6%	12,305	69.7%	33,808	35.1%
Vacant	5,937	8.4%	0	0.0%	282	3.5%	988	5.6%	7,207	7.5%
Other	3,301	4.7%	0	0.0%	1,750	21.4%	1,718	9.7%	6,769	7.0%
Total	70,583	100.0%	0	0%	8,163	100.0%	17,642	100.0%	96,388	100.0%

*ANU, University of Canberra, Kambah (Jenke Cirt), Gold Creek, Oaks Estate, Yerrabi Waterfront, Direct Factory Outlet (DFO) and Airport (Brand Depot) are grouped as 'Other'.

3.2 Vacancy Rate in Commercial Centres

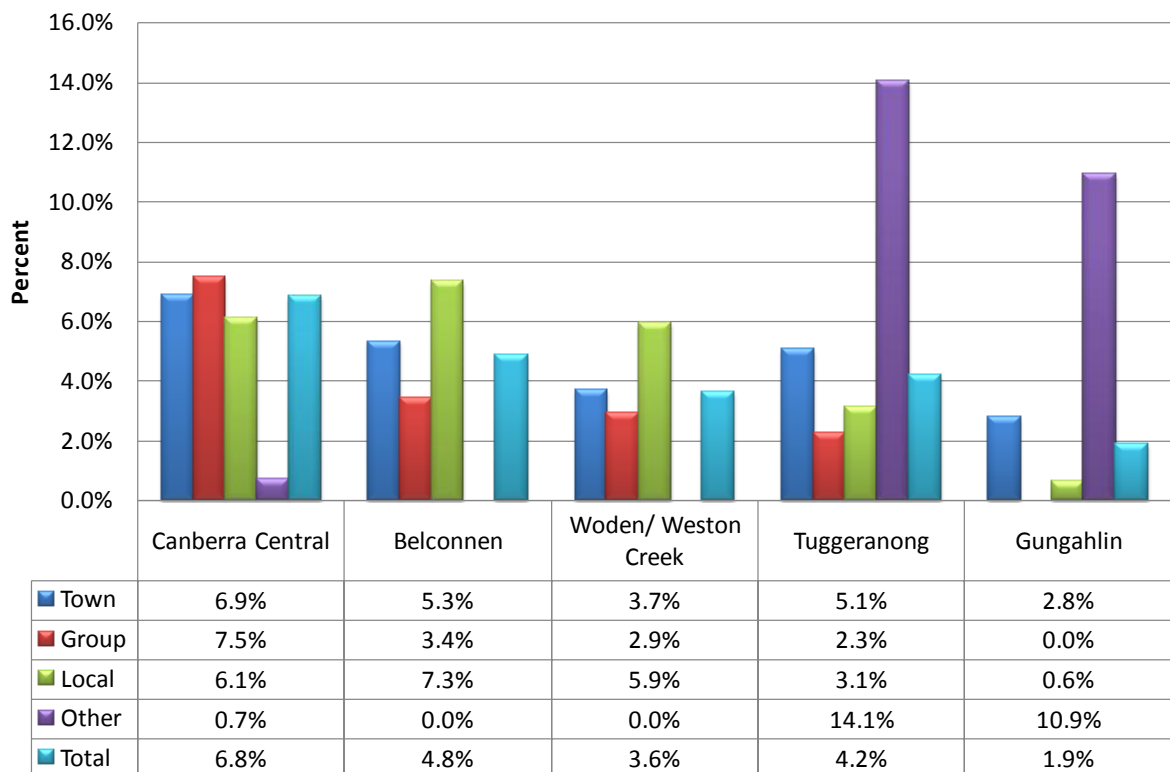
There was approximately 88,722m² of Vacant floorspace in Commercial Centres which accounted for 6.2% of the total Commercial Centres floorspace in November 2009, of which:

- 53,701m² was in Town Centres;
- 20,050m² was in Group Centres;
- 10,357m² in Local Centres; and
- 4,614m² in Other.

It should be noted that Vacant floorspace does not have a 'use category' and therefore it cannot be assumed that the floorspace is for Retail or Services use, etc.

Figure 7 summarises vacancy rates for each district by centre type. There were clear trends in vacancy rates for any particular centre type. The 'Other' centres in Tuggeranong (Kambah, Jenke Circuit) and Gungahlin (Gold Creek and Yerrabi Waterfront) had the highest vacancy rates (14.1% and 10.9%, respectively). Gungahlin Town Centre had the lowest vacancy rate amongst the Town Centres (2.8%).

Figure 7: Vacancy Rates by Centre Type



* There are no occupied Group Centres in Gungahlin.

** Excludes Majura.



3.3 Floorspace per Person in Commercial Centres

In Commercial Centres there was 1.62m² of Retail and 1.47m² of Services floorspace per person (Figure 8). If 'restaurant/café' floorspace was grouped as Retail, these figures would be 2.05m² and 1.04m² respectively (Figure 9). Floorspace per person was the highest in Central Canberra district. Floorspace per person was lower in Tuggeranong than the other established Town Centres of Belconnen and Woden/Weston. (See Table 5 for population distribution by district).

Figure 8: Retail and Services Floorspace in m² per Person by District ('Restaurant/Café' in Services)

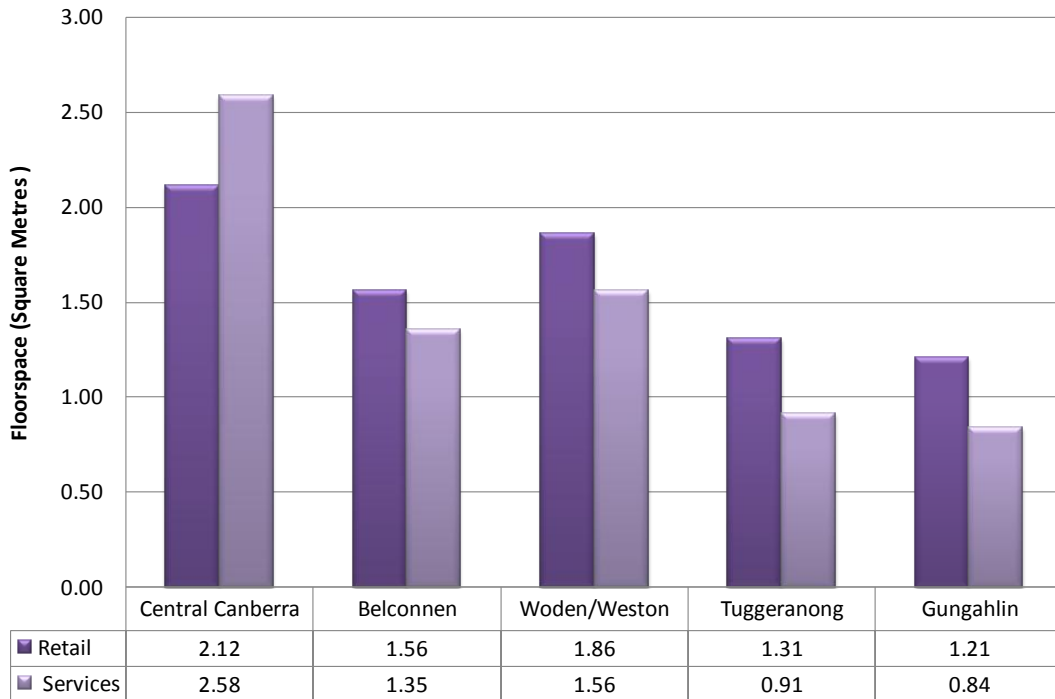


Figure 9: Retail and Services Floorspace in m² per Person by District ('Restaurant/Café' in Retail)

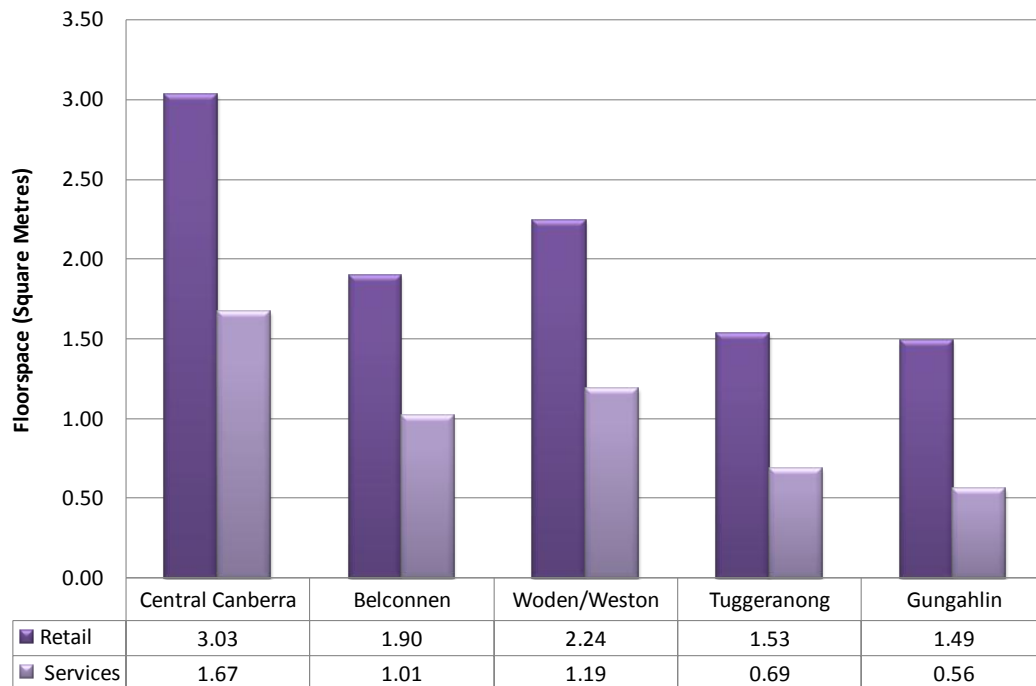


Table 13 shows floorspace per person for each main category of floorspace use. Retail and Services floorspace per person is significant in planning terms. Vacant and Other floorspace is also included. It should be noted that not all floorspace in Town Centres is included in this inventory and the Other category includes some community facilities etc. located in the areas surveyed.

Table 13: Floorspace per Person by District and Centre Type (m²/person)

	Town	Group	Local	Other*	Total
CANBERRA CENTRAL					
Retail	1.42	0.47	0.18	0.05	2.12
Services	1.24	0.93	0.36	0.05	2.58
Vacant	0.21	0.13	0.04	0.00	0.38
Other	0.36	0.16	0.03	0.02	0.57
Total	3.23	1.68	0.61	0.12	5.65
BELCONNEN					
Retail	1.14	0.30	0.11	0.01	1.56
Services	0.85	0.38	0.09	0.03	1.35
Vacant	0.13	0.05	0.04	0.00	0.22
Other	0.66	0.04	0.04	0.00	0.73
Total	2.78	0.76	0.28	0.04	3.86
WODEN/ WESTON CREEK					
Retail	1.41	0.31	0.14	0.00	1.86
Services	0.75	0.67	0.13	0.00	1.56
Vacant	0.15	0.06	0.05	0.00	0.26
Other	1.17	0.13	0.05	0.00	1.34
Total	3.48	1.18	0.37	0.00	5.03
TUGGERANONG					
Retail	0.94	0.30	0.07	0.00	1.31
Services	0.62	0.24	0.04	0.01	0.91
Vacant	0.13	0.03	0.02	0.01	0.19
Other	0.34	0.06	0.00	0.11	0.51
Total	2.02	0.63	0.13	0.13	2.92
GUNGAHLIN					
Retail	1.06	0.00	0.08	0.07	1.21
Services	0.46	0.00	0.07	0.31	0.84
Vacant	0.15	0.00	0.01	0.02	0.18
Other	0.08	0.00	0.04	0.04	0.17
Total	1.76	0.00	0.20	0.44	2.40

*ANU, University of Canberra, Kambah (Jenke Circuit), Gold Creek, Oaks Estate, Yerrabi Waterfront, Direct Factory Outlet (DFO) and Airport (Brand Depot) are grouped as 'Other'.

3.4 Change in Floorspace in Commercial Centres, June 2007 to November 2009

Between June 2007 and November 2009, there was a growth of about 81,472m² of floorspace in Commercial Centres. The largest growth was in Services floorspace with an increase of about 43,735m². **Figure 10** shows changes in floorspace by main commercial use category.



Figure 10: Changes in Floorspace by Main Category, June 2007 to November 2009

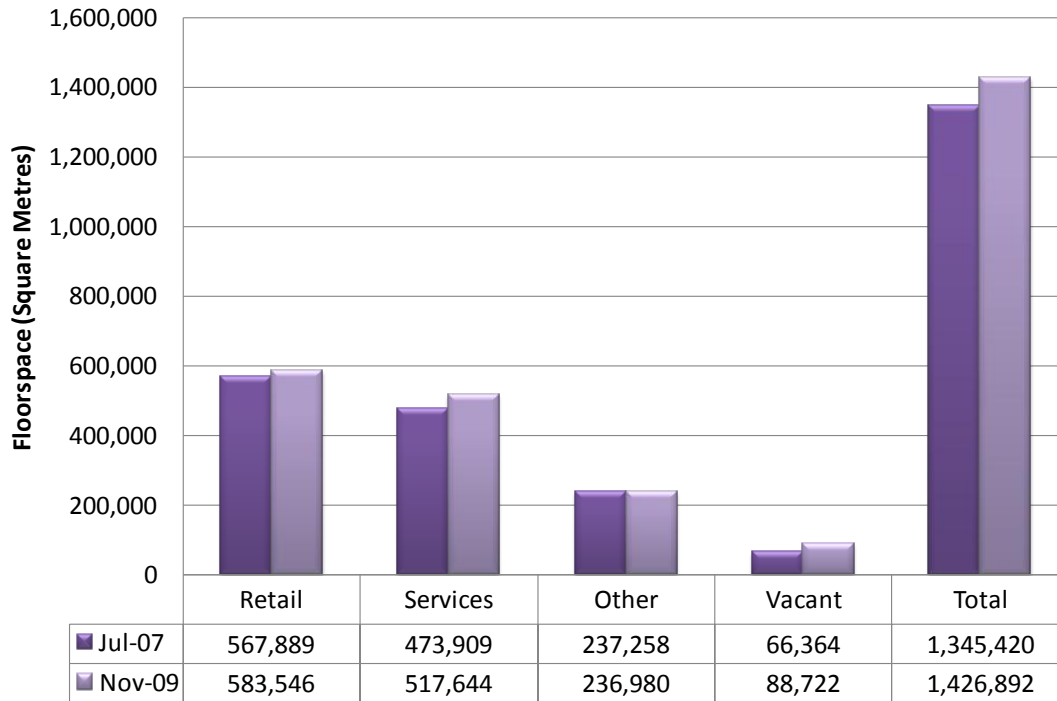
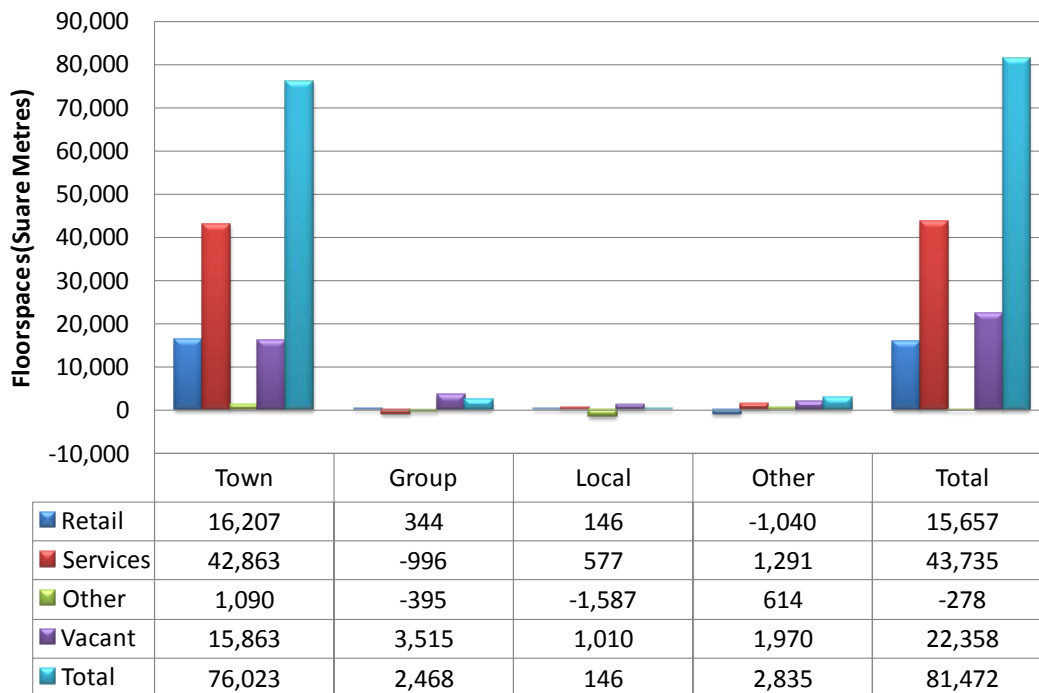


Figure 11 summarises the changes in floorspace by main category and centre type and shows that between June 2007 and November 2009 Services floorspace increased mainly in Town Centres.

Figure 11: Changes in Floorspace by Main Category and Centre Type, June 2007 to November 2009



*ANU, University of Canberra, Kambah (Jenke Circt), Gold Creek, Oaks Estate, Yerrabi Waterfront, Direct Factory Outlet (DFO) and Airport (Brand Depot) are grouped as 'Other'.



Table 14 provides a comparison of floorspace between July 2007 and November 2009 by district for the main categories of commercial floorspace. The distribution of growth in floorspace by district shows that Central Canberra accounted for 47% of the total growth.

Table 14: Comparison of Amount of Floorspace by District and Main Category between June 2007 and November 2009

District	Retail (m ²)		Services (m ²)		Other (m ²)		Vacant (m ²)	
	Jul-07	Nov-09	Jul-07	Nov-09	Jul-07	Nov-09	Jul-07	Nov-09
Central Canberra	147,639	155,378	158,372	189,696	43,257	41,772	26,892	27,703
Belconnen	137,563	141,322	118,525	122,735	66,146	66,390	15,940	19,847
Woden/Weston	110,284	105,821	89,770	88,686	77,742	76,356	7,866	14,686
Tuggeranong	114,749	117,178	77,966	81,661	46,594	45,693	10,278	16,986
Gungahlin	41,807	48,604	29,191	33,808	3,519	6,769	3,315	7,207
Majura	15,847	15,243	85	1,058	0	0	2,073	2,293
Total	567,889	583,546	473,909	517,644	237,258	236,980	66,364	88,722

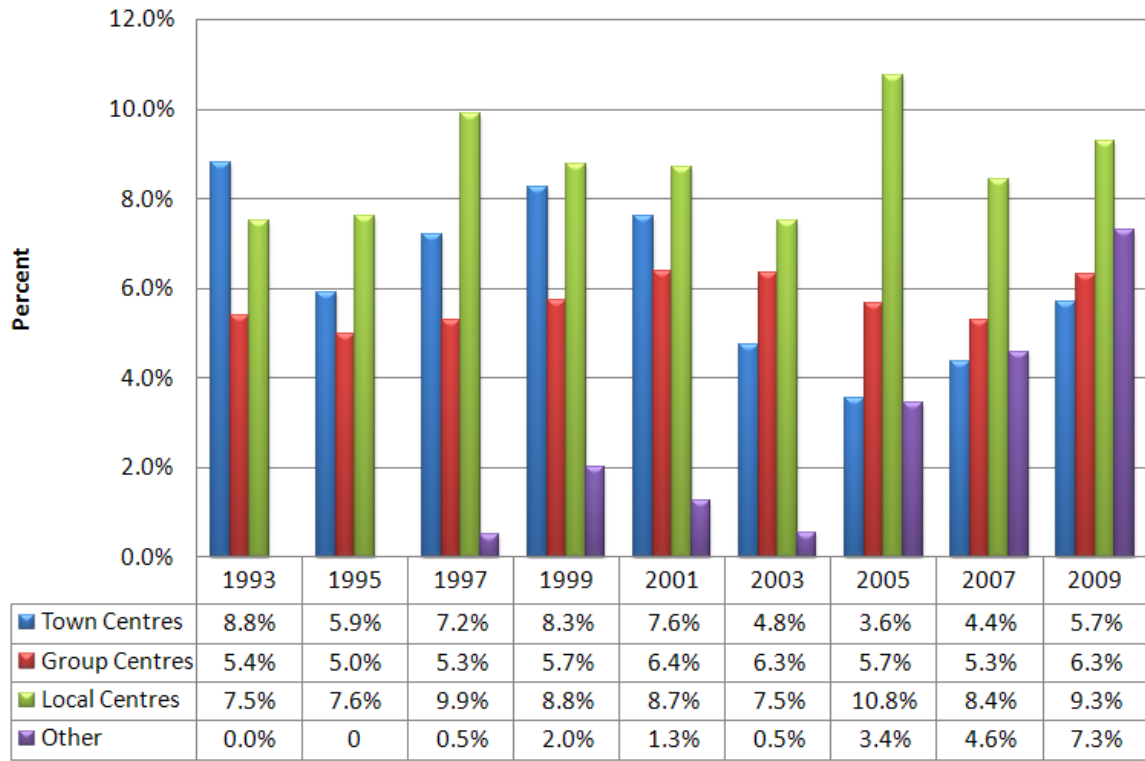
District	Total Floorspace (m ²)		Difference	% of total Growth	% change in district
	Jul-07	Nov-09	2007-2009	2007-2009	2007-2009
Central Canberra	376,160	414,549	38,389	47%	10%
Belconnen	338,174	350,294	12,120	15%	4%
Woden/Weston	285,662	285,549	-113	0%	0%
Tuggeranong	249,587	261,518	11,931	15%	5%
Gungahlin	77,832	96,388	18,556	23%	24%
Majura	18,005	18,594	589	1%	3%
Total	1,345,420	1,426,892	81,472	100%	6%

3.5 Vacancy Rates in Commercial Centres 1993 to 2009

Vacant floorspace in Commercial Centres increased by approximately 20,200m² between June 2007 and November 2009. **Figure 12** shows that there was an increase in vacancy rates for Town Centres but significant decrease in vacancy rates for other centres.



Figure 12: Vacancy Rates in Commercial Centres 1993 to 2009



4 INDUSTRIAL AREAS

4.1 Distribution and Use of Floorspace in Industrial Areas

Of the 2,966,642m² total floorspace in Canberra 1,499,673m² was located in the Industrial Areas of Fyshwick (906,260m²), Mitchell (342,034m²) and Hume (249,173m²). **Figure 13** and **Table 15** provide a summary of floorspace in industrial areas by the main use categories.

Figure 13: Floorspace in Industrial Areas by Main Category

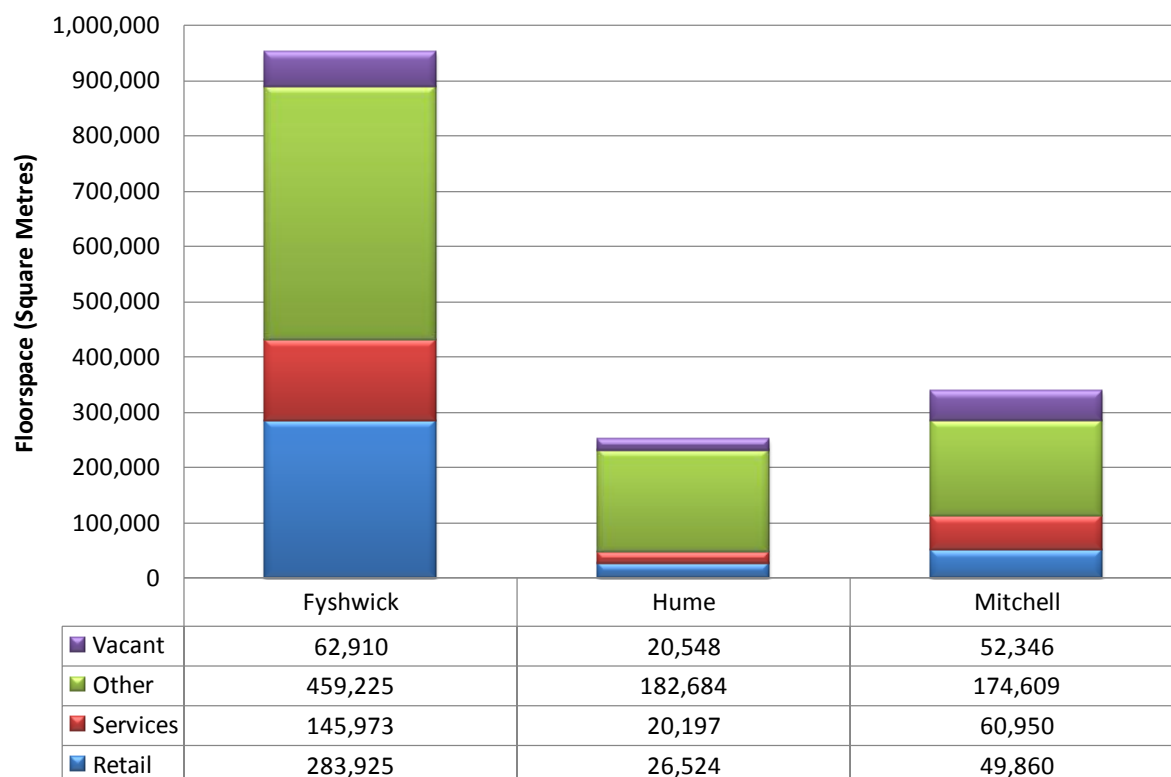


Table 15: Floorspace and Premises by Suburb and Main Category in Industrial Areas

	Fyshwick		Hume		Mitchell		Total	
Use Category	Floor-space (m ²)	Premises	Floor-space (m ²)	Premises	Floor-space (m ²)	Premises	Floor-space (m ²)	Premises
Retail	283,925	518	26,524	21	49,860	84	360,309	623
Services	145,973	300	20,197	19	60,950	97	227,120	416
Other	459,225	627	182,684	162	174,609	242	816,518	1,031
Vacant	62,910	178	20,548	29	52,346	84	135,804	291
Total	952,033	1,623	249,953	231	337,765	507	1,539,751	2,361

See **Appendix A** for floorspace sub-categories.

Fyshwick had the largest floorspace in all categories and 30% of Canberra's total Retail floorspace. The proportional and absolute amount of Retail and Services floorspace in Mitchell and Hume was relatively low compared with Fyshwick. About 69% of total premises in Industrial Areas were located in Fyshwick.



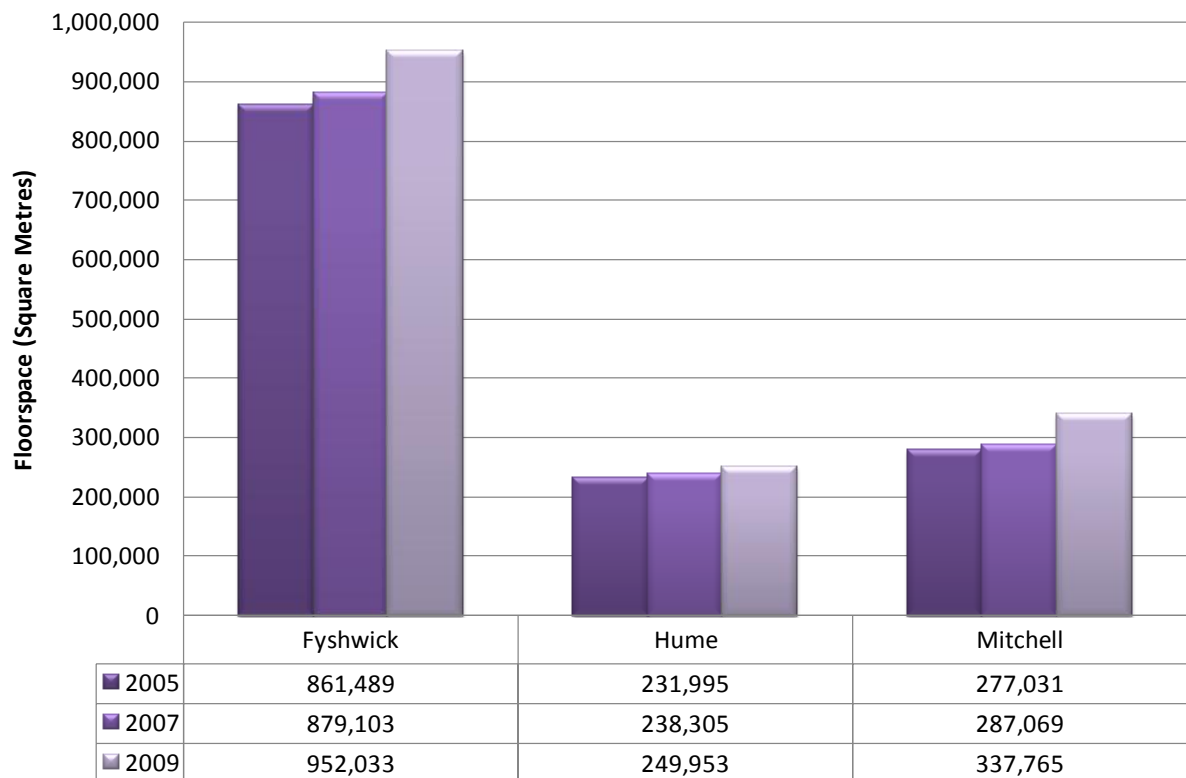
4.2 Vacancy Rate in Industrial Areas

Mitchell had the highest vacancy rate of 15.5%, followed by Hume at 8.2% and Fyshwick at 6.6%. There was a total of 291 Vacant premises in Industrial Areas. Of these, 5 premises had a floorspace larger than 3,000m², including 4 premises in Mitchell.

4.3 Change in Floorspace in Industrial Areas, June 2007 to November 2009

Floorspace growth in Industrial Areas between June 2007 and November 2009 was about 135,274m². Over 50% of this growth was in Fyshwick.

Figure 14: Change in Floorspace in Industrial Areas, June 2007 to November 2009



Use of floorspace also changed in this period, as indicated in **Table 16**. In Fyshwick, Retail increased by 34,259m², Services by 17,275m², Other by 7,604m² and Vacant increased by about 13,792m².

In Mitchell, Vacant increased by about 36,994m², Services by 6,057m², Other by 5,011m², and Retail increased by approximately 2,644m².

Hume had an increase of about 8,594m² in Other, 6,724m² in Vacant and 310m² in Retail. Services floorspace in Hume decreased by about 3,980 m².



Table 16: Change in Floorspace in Industrial Areas, June 2007 to November 2009

	2007 (m ²)	2009 (m ²)	Difference (m ²)	Difference %
RETAIL FLOORSPACE				
Fyshwick	249,666	283,925	34,259	12.1%
Hume	26,214	26,524	310	1.2%
Mitchell	47,216	49,860	2,644	5.6%
Total	323,096	360,309	37,213	10.3%
SERVICES FLOORSPACE				
Fyshwick	128,698	145,973	17,275	13.4%
Hume	24,177	20,197	-3,980	-19.7%
Mitchell	54,903	60,950	6,047	11.0%
Total	207,778	227,120	19,342	9.3%
OTHER FLOORSPACE				
Fyshwick	451,621	459,225	7,604	1.7%
Hume	174,090	182,684	8,594	4.9%
Mitchell	169,598	174,609	5,011	3.0%
Total	795,309	816,518	21,209	2.7%
VACANT FLOORSPACE				
Fyshwick	49,118	62,910	13,792	28.1%
Hume	13,824	20,548	6,724	48.6%
Mitchell	15,352	52,346	36,994	241.0%
Total	78,294	135,804	57,510	73.5%
TOTAL ALL INDUSTRIAL AREAS	1,404,477	1,539,751	135,274	9.6%



APPENDIX A: METHODOLOGY AND USE CATEGORIES

Methodology

Data for the inventory was collected by field observations. Floorspace data was obtained from field measurement, building plans and advice from shopping centre management. Figures are indicative of functions and floorspace at individual centres, and it is expected that there will be some minor discrepancies. The following sections describe the retail functions used in classifying premises.

Scope of Survey

The floorspace of a business is the gross leasable area (GLA) expressed in square metres and therefore excludes lifts, stairs, walkways etc.

The boundary definitions for the Town, Group and Local Centres and for Fyshwick, Mitchell and Hume comply with the Territory Plan 'commercial policy' and 'industrial policy' areas.

The survey covered the following:

- All floorspace in shopping malls,
- Ground level Retail and Services floorspace in the core of Town Centres (outside shopping malls),
- All floorspace in Service Trades Areas (Mixed Services Precinct 'C') of the Town Centres,
- All floorspace in Group and Local Centres,
- All floorspace in Industrial Areas,
- All floorspace in Gold Creek,
- All floorspace in Kambah, Jenke Circt, and
- Retail and Services floorspace in the Universities have been included since the May 1997 floorspace inventory;
- Retail and Services floorspace in Tharwa, Oaks Estate, Hall and Yerrabi Waterfront have been included since 2005;
- Floorspace at Brand Depot on airport land in Majura has been included this year.

The following were not included in the survey

- Major office buildings in Town Centres,
- Commercial 'E' corridors and office sites (eg. Northbourne Ave, Canberra Ave, Fernhill Technology Park),
- Upper floors in the core of Town Centres (excluding shopping malls), and
- Ground floor in the core of Town Centres (excluding shopping malls) if not Retail or Services floorspace (such as cinemas in Civic, bowling facility in Woden, etc.);
- All Mixed Use Areas.

Categories of Use

Categories of use have been derived from the Australian Bureau of Statistics Australian Standard Industry Classifications (ASIC), but have been modified to comply with the broader categories required for this inventory. The floorspace use categories are divided into four main categories:

1. **Retail** - where the sale of goods is mainly for final consumption;
2. **Services** - restaurants, financial, insurance, health and welfare, clubs;
3. **Vacant** - premises which are not occupied; and



4. **Other** - all others (eg. community, offices, industrial, petrol stations, etc).

Details are given in the following table:

Correlation of floorspace classifications and Australian Standard Industry Classifications (ASIC)

CLASSIFICATION	ASIC CLASSIFICATION.
Retail category	
1. Department & Variety	4814. Department & Variety Stores
2. Food: Supermarket	4881. Grocers, Confectioners
3. Food: Other	4882. Butchers 4883. Fruit, Vegetable Stores 4885. Bread Cake Stores 4886. Fish Shop, Take Away Food
4. Clothing & Footwear	4843. Men's Boy's Wear 4844. Women's Girl's Wear 4845. Footwear
5. Fabrics & Furniture	4847. Fabrics, Household textile 4848. Floor Coverings 4849. Furniture Stores
6. Household Appliances & Hardware Stores	4850. Household Appliances & hardware 4853. Domestic Hardware 4854. Jewellers 4855. Music Stores 4856. Household Appliance 4857. Electrical Appliance
7. Other: Retail	3342. Photographic Film Processing 4846. Shoe Repairers 4861. Auto Parts 4881. Tobacconist 4884. Liquor Stores 4891. Pharmacies 4892. Photographic equipment 4893. Sports, Toy Stores 4895. Second Hand Goods Dealers 4894. Newsagents, Stationers, Booksellers 4896. Nurserymen, Florists 4897. Retailing NEC
9. VACANT	
Services category	
10. Banks Etc. & Insurance	614. Banking 615. Non-Bank Finance 616. Investment 623. Insurance
11. Restaurants & Cafes Clubs & Hotels	920. Cafes, Restaurants 921. Hotels & Accommodation 924. Licensed Clubs



CLASSIFICATION	ASIC CLASSIFICATION.
12. Health Welfare & Education	810. Health 8151. Medicine 8152. Dentistry 8154. Optometry 8156. Community Health centres 8160. Veterinary services. 8200. Education 8250. Libraries 8300. Welfare, Religious Institutions. 8400. Other community Services 8470. Business & Labour Associations. 8491. Employment Services. 8492. Police 8494. Fire Brigades 8495. Sanitary Services.
13. Business Property & Travel	510. Travel 630. Property Services 631. Real Estate 6322. Property developers 633. Technical services undefined 637. Accounting Services 638. Data Processing, Advertising & Marketing 639. Plant Hire, Leasing
15. Other Services	4853. Engraving 4844. Tailor 4846. Shoe Repairs 4856. Key Cutting 4857. Electrical Repairs 4890. Other Retailers Undefined 590. Postal & Telecommunications 6384. Typing, copying, Mailing Services 913. Entertainment 914. Sport & Recreation 930. Personal Services 934. Laundry, dry-cleaning 935. Hairdressers 936. Other Personal Services 940. Domestic Help
OTHER category	
20. Petrol Stations	4864. Service Stations
21. Motor: Other	4861. New Motor Vehicles 4862. Used Motor Vehicles 4865. Smash Repairs 4864. Automotive Repair 4866. Motor Cycle Dealers 4867. Boat & Caravan Dealers 4868. Tyre & Battery Retailers
22. Community Facilities	8306. Religious Institutions 9144. Sport & Recreation NEC
24. Offices: NEC	No ASIC Classification



CLASSIFICATION	ASIC CLASSIFICATION.
25. Other	2642. Printing & Publishing 2500. Wood Products - Furniture 2870. Cement, Concrete Products Undefined 2872. Ready-mixed Concrete 3100. Fabricated Metal Products Undefined. 3164. Metal Coating Finishing 3600. Electricity & Gas Undefined 3700. Water, Sewerage Drainage Undefined 4110. Building Construction Undefined 4121. Road, Bridge Construction 4200. Special Trade construction 4242. Plumbing 4243. Electrical Work 4244. Heating Air-conditioning 4248. Earth moving, Dredging. 5000. Transport Storage Undefined 5700. Services to Transport Undefined



APPENDIX B: FLOORSPACE BY DETAILED USE CATEGORIES

Floorspace Use (m²) by Detailed Categories in Canberra, November 2009

Sub Categories	Canberra North	Canberra South	Belconnen	Woden / Weston	Tuggeranong	Gungahlin	Majura	Total Commercial
Dept & Variety	41,042	0	27,284	27,495	31,272	8,751	5,417	141,261
Food -supermarket	13,285	9,248	30,925	20,177	30,691	13,904	0	118,230
Food - other	14,016	3,047	15,050	10,740	10,245	3,512	434	57,044
Clothes / Shoes	19,450	3,059	8,396	7,482	6,252	2,163	5,349	52,151
Fabric / Furniture	1,749	8,309	2,883	2,457	2,496	449	1,003	19,346
Appliances / Hardware	8,877	2,325	24,899	12,691	15,380	15,088	2,049	81,309
Other Retail	25,458	5,513	31,885	24,779	20,842	4,737	990	114,204
Vacant	21,809	5,894	19,847	14,686	16,986	7,207	2,293	88,722
Financial / Insurance	9,828	4,429	4,276	8,146	2,909	2,009	0	31,597
Restaurant / Cafes /Clubs	51,295	16,087	30,888	21,248	19,976	11,229	784	151,507
Health / Welfare	15,539	11,127	39,712	21,931	18,464	9,230	274	116,277
Business/ Property / Travel	34,461	14,577	15,154	14,907	3,510	2,868	0	85,477
Other Services	21,898	10,455	32,705	22,454	36,802	8,367	0	132,681
Petrol Stations	2,354	1,015	4,843	2,188	2,811	1,508	0	14,719
Motor - Other	7,299	0	29,154	42,305	14,319	1,495	0	94,572
Communication Facilities	1,482	208	3,657	5,916	4,624	1,649	0	17,536
Offices (NEC)	21,114	1,969	2,963	3,144	3,899	0	0	33,089
Other	3,665	2,666	25,773	22,803	20,040	2,117	0	77,064
Total	314,621	99,928	350,294	285,549	261,518	96,283	18,593	1,426,786

Sub Categories	Fyshwick	Hume	Mitchell	Total Industrial	Grand Total
Dept & Variety	20,245	0	4,000	24,245	165,506
Food -supermarket	1,965	920	228	3,113	121,343
Food – other	10,036	890	1,487	12,413	69,457
Clothes / Shoes	28,484	460	697	29,641	81,792
Fabric / Furniture	88,513	6,352	13,522	108,387	127,733
Appliances / Hardware	77,505	6,830	14,383	98,718	180,027
Other Retail	57,177	11,072	15,543	83,792	197,996
Vacant	62,910	20,548	52,346	135,804	224,526
Financial / Insurance	6,107	0	0	6,107	37,704
Restaurant / Cafes /Clubs	1,117	593	3,155	4,865	156,372
Health / Welfare	32,967	8,926	20,501	62,394	178,671
Business/ Property / Travel	61,186	2,016	17,975	81,177	166,654
Other Services	44,596	8,662	19,319	72,577	205,258
Petrol Stations	2,590	300	452	3,342	18,061
Motor – Other	90,314	12,184	31,657	134,155	228,727
Communication Facilities	0	0	0	0	17,536
Offices (NEC)	61,075	1,483	8,939	71,497	104,586
Other	305,246	168,157	133,561	606,964	684,028
Total	952,033	249,393	337,765	1,539,191	2,965,977

APPENDIX C: GRAND SUMMARY OF CENTRES

Summary of Commercial Centres– 2009

SUB CATEGORIES	CANBERRA NORTH	CANBERRA SOUTH	BELCONNEN	WODEN / WESTON	TUGGERANONG	GUNGAHLIN	MAJURA	TOTAL COMMERCIAL
Dept & Variety	41,042	0	27,284	27,495	31,272	8,751	5,417	141,261
Food -supermarket	13,285	9,248	30,925	20,177	30,691	13,904	0	118,230
Food - other	14,016	3,047	15,050	10,740	10,245	3,512	434	57,044
Clothes / Shoes	19,450	3,059	8,396	7,482	6,252	2,163	5,349	52,151
Fabric / Furniture	1,749	8,309	2,883	2,457	2,496	449	1,003	19,346
Appliances / Hardware	8,877	2,325	24,899	12,691	15,380	15,088	2,049	81,309
Other Retail	25,458	5,513	31,885	24,779	20,842	4,737	990	114,204
Vacant	21,809	5,894	19,847	14,686	16,986	7,207	2,293	88,722
Financial / Insurance	9,828	4,429	4,276	8,146	2,909	2,009	0	31,597
Restaurant / Cafes /Clubs	51,295	16,087	30,888	21,248	19,976	11,229	784	151,507
Health / Welfare	15,539	11,127	39,712	21,931	18,464	9,230	274	116,277
Business/ Property / Travel	34,461	14,577	15,154	14,907	3,510	2,868	0	85,477
Other Services	21,898	10,455	32,705	22,454	36,802	8,367	0	132,681
Petrol Stations	2,354	1,015	4,843	2,188	2,811	1,508	0	14,719
Motor - Other	7,299	0	29,154	42,305	14,319	1,495	0	94,572
Communication Facilities	1,482	208	3,657	5,916	4,624	1,649	0	17,536
Offices (NEC)	21,114	1,969	2,963	3,144	3,899	0	0	33,089
Other	3,665	2,666	25,773	22,803	20,040	2,117	0	77,064
Total	314,621	99,928	350,294	285,549	261,518	96,283	18,593	1,426,786

Summary of Industrial Centres– 2009

SUB CATEGORIES	FYSHWICK	HUME	MITCHELL	TOTAL INDUSTRIAL	GRAND TOTAL
Dept & Variety	20,245	0	4,000	24,245	165,506
Food -supermarket	1,965	920	228	3,113	121,343
Food – other	10,036	890	1,487	12,413	69,457
Clothes / Shoes	28,484	460	697	29,641	81,792
Fabric / Furniture	88,513	6,352	13,522	108,387	127,733
Appliances / Hardware	77,505	6,830	14,383	98,718	180,027
Other Retail	57,177	11,072	15,543	83,792	197,996
Vacant	62,910	20,548	52,346	135,804	224,526
Financial / Insurance	6,107	0	0	6,107	37,704
Restaurant / Cafes /Clubs	1,117	593	3,155	4,865	156,372
Health / Welfare	32,967	8,926	20,501	62,394	178,671
Business/ Property / Travel	61,186	2,016	17,975	81,177	166,654
Other Services	44,596	8,662	19,319	72,577	205,258
Petrol Stations	2,590	300	452	3,342	18,061
Motor – Other	90,314	12,184	31,657	134,155	228,727
Communication Facilities	0	0	0	0	17,536
Offices (NEC)	61,075	1,483	8,939	71,497	104,586
Other	305,246	168,157	133,561	606,964	684,028
Total	952,033	249,393	337,765	1,539,191	2,965,977

APPENDIX D: SUMMARY BY COMMERCIAL DISTRICT

BELCONNEN – SUMMARY

DESCRIPTION	DELP NUMBER	COUNT	FLOOR AREA (M ²)
Dept & Variety	1	4	27,284
Food – Supermarket	2	31	30,925
Food – other	3	142	15,050
Clothes / Shoes	4	57	8,396
Textile / Furniture	5	11	2,883
Appliance / Hardware	6	54	24,899
Other Retail	7	110	31,885
Vacant	9	97	19,847
Finance / Insurance	10	27	4,276
Restaurants / Cafes	11	69	30,888
Health / Welfare /Education	12	128	39,712
Business/ Property / Travel	13	73	15,154
Other Services	15	119	32,705
Petrol Stations	20	12	4,843
Motor – Other	21	47	29,154
Community Facilities	22	8	3,657
Offices (n.e.c.)	24	11	2,963
Other (manufacture etc)	25	24	25,773
TOTAL		1024	350,294



GUNGAHLIN – SUMMARY

DESCRIPTION	DELP NUMBER	COUNT	FLOOR AREA (M ²)
Dept & Variety	1	2	8,751
Food – Supermarket	2	17	13,904
Food – other	3	31	3,512
Clothes / Shoes	4	21	2,163
Textile / Furniture	5	3	449
Appliance / Hardware	6	16	15,088
Other Retail	7	30	4,737
Vacant	9	54	7,207
Finance / Insurance	10	24	2,009
Restaurants / Cafes	11	32	11,229
Health / Welfare /Education	12	41	9,230
Business/ Property / Travel	13	29	2,868
Other Services	15	48	8,367
Petrol Stations	20	4	1,508
Motor – Other	21	6	1,495
Community Facilities	22	8	1,649
Offices (n.e.c.)	24	0	0
Other (manufacture etc)	25	10	2,117
TOTAL		376	96,283

MAJURA – SUMMARY

DESCRIPTION	DELP NUMBER	COUNT	FLOOR AREA (M ²)
Dept & Variety	1	3	5,417
Food – Supermarket	2	0	0
Food – other	3	6	434
Clothes / Shoes	4	32	5,349
Textile / Furniture	5	2	1,003
Appliance / Hardware	6	11	2,049
Other Retail	7	8	990
Vacant	9	15	2,293
Finance / Insurance	10	0	0
Restaurants / Cafes	11	1	784
Health / Welfare /Education	12	1	274
Business/ Property / Travel	13	0	0
Other Services	15	0	0
Petrol Stations	20	0	0
Motor – Other	21	0	0
Community Facilities	22	0	0
Offices (n.e.c.)	24	0	0
Other (manufacture etc)	25	0	0
TOTAL		79	18,593



NORTH CANBERRA – SUMMARY

DESCRIPTION	DELP NUMBER	COUNT	FLOOR AREA (M ²)
Dept & Variety	1	5	41,042
Food – Supermarket	2	22	13,285
Food – other	3	154	14,016
Clothes / Shoes	4	144	19,450
Textile / Furniture	5	4	1,749
Appliance / Hardware	6	51	8,877
Other Retail	7	128	25,458
Vacant	9	131	21,809
Finance / Insurance	10	55	9,828
Restaurants / Cafes	11	176	51,295
Health / Welfare /Education	12	115	15,539
Business/ Property / Travel	13	117	34,461
Other Services	15	128	21,898
Petrol Stations	20	7	2,354
Motor – Other	21	25	7,299
Community Facilities	22	5	1,482
Offices (n.e.c.)	24	46	21,114
Other (manufacture etc)	25	16	3,665
TOTAL		1329	314,621

SOUTH CANBERRA – SUMMARY

DESCRIPTION	DELP NUMBER	COUNT	FLOOR AREA (M ²)
Dept & Variety	1	0	0
Food – Supermarket	2	10	9,248
Food – other	3	37	3,047
Clothes / Shoes	4	37	3,059
Textile / Furniture	5	5	8,309
Appliance / Hardware	6	13	2,325
Other Retail	7	49	5,513
Vacant	9	46	5,894
Finance / Insurance	10	24	4,429
Restaurants / Cafes	11	91	16,087
Health / Welfare /Education	12	86	11,127
Business/ Property / Travel	13	103	14,577
Other Services	15	69	10,455
Petrol Stations	20	3	1,015
Motor – Other	21	0	0
Community Facilities	22	2	208
Offices (n.e.c.)	24	13	1,969
Other (manufacture etc)	25	14	2,666
TOTAL		602	99,928

TUGGERANONG – SUMMARY

DESCRIPTION	DELP NUMBER	COUNT	FLOOR AREA (M ²)
Dept & Variety	1	6	31,272
Food – Supermarket	2	25	30,691
Food – other	3	94	10,245
Clothes / Shoes	4	46	6,252
Textile / Furniture	5	10	2,496
Appliance / Hardware	6	35	15,380
Other Retail	7	77	20,842
Vacant	9	93	16,986
Finance / Insurance	10	24	2,909
Restaurants / Cafes	11	42	19,976
Health / Welfare /Education	12	78	18,464
Business/ Property / Travel	13	29	3,510
Other Services	15	85	36,802
Petrol Stations	20	9	2,811
Motor – Other	21	23	14,319
Community Facilities	22	10	4,624
Offices (n.e.c.)	24	9	3,899
Other (manufacture etc)	25	10	20,040
TOTAL		705	261,518

WODEN / WESTON CREEK – SUMMARY

DESCRIPTION	DELP NUMBER	COUNT	FLOOR AREA (M ²)
Dept & Variety	1	4	27,495
Food – Supermarket	2	28	20,177
Food – other	3	112	10,740
Clothes / Shoes	4	56	7,482
Textile / Furniture	5	10	2,457
Appliance / Hardware	6	60	12,691
Other Retail	7	117	24,779
Vacant	9	94	14,686
Finance / Insurance	10	50	8,146
Restaurants / Cafes	11	49	21,248
Health / Welfare /Education	12	105	21,931
Business/ Property / Travel	13	95	14,907
Other Services	15	112	22,454
Petrol Stations	20	9	2,188
Motor – Other	21	56	42,305
Community Facilities	22	6	5,916
Offices (n.e.c.)	24	14	3,144
Other (manufacture etc)	25	29	22,803
TOTAL		1,006	285,549

APPENDIX E: SUMMARY BY INDUSTRIAL DISTRICT

FYSHWICK – SUMMARY

DESCRIPTION	DELP NUMBER	COUNT	FLOOR AREA (M ²)
Dept & Variety	1	2	20,245
Food – Supermarket	2	3	1,965
Food – other	3	59	10,036
Clothes / Shoes	4	119	28,484
Textile / Furniture	5	110	88,513
Appliance / Hardware	6	129	77,505
Other Retail	7	96	57,177
Vacant	9	178	62,910
Finance / Insurance	10	19	6,107
Restaurants / Cafes	11	9	1,117
Health / Welfare /Education	12	35	32,967
Business/ Property / Travel	13	178	61,186
Other Services	15	59	44,596
Petrol Stations	20	7	2,590
Motor – Other	21	155	90,314
Community Facilities	22	0	0
Offices (n.e.c.)	24	43	61,075
Other (manufacture etc)	25	422	305,246
TOTAL		1623	952,033

HUME – SUMMARY

DESCRIPTION	DELP NUMBER	COUNT	FLOOR AREA (M ²)
Dept & Variety	1	0	0
Food – Supermarket	2	1	920
Food – other	3	3	890
Clothes / Shoes	4	1	460
Textile / Furniture	5	3	6,352
Appliance / Hardware	6	6	6,830
Other Retail	7	7	11,072
Vacant	9	29	20,548
Finance / Insurance	10	0	0
Restaurants / Cafes	11	1	593
Health / Welfare /Education	12	5	8,926
Business/ Property / Travel	13	5	2,016
Other Services	15	8	8,662
Petrol Stations	20	1	300
Motor – Other	21	21	12,184
Community Facilities	22	0	0
Offices (n.e.c.)	24	8	1,483
Other (manufacture etc)	25	132	168,157
TOTAL		231	249,393

MITCHELL – SUMMARY

DESCRIPTION	DELP NUMBER	COUNT	FLOOR AREA (M ²)
Dept & Variety	1	1	4,000
Food – Supermarket	2	1	228
Food – other	3	9	1,487
Clothes / Shoes	4	2	697
Textile / Furniture	5	26	13,522
Appliance / Hardware	6	24	14,383
Other Retail	7	21	15,543
Vacant	9	84	52,346
Finance / Insurance	10	0	0
Restaurants / Cafes	11	4	3,155
Health / Welfare /Education	12	11	20,501
Business/ Property / Travel	13	46	17,975
Other Services	15	36	19,319
Petrol Stations	20	2	452
Motor – Other	21	60	31,657
Community Facilities	22	0	0
Offices (n.e.c.)	24	13	8,939
Other (manufacture etc)	25	167	133,561
TOTAL		510	337,765

